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## (54) Title: SYSTEM AND METHODS FOR DETECTION OF PARTICLES

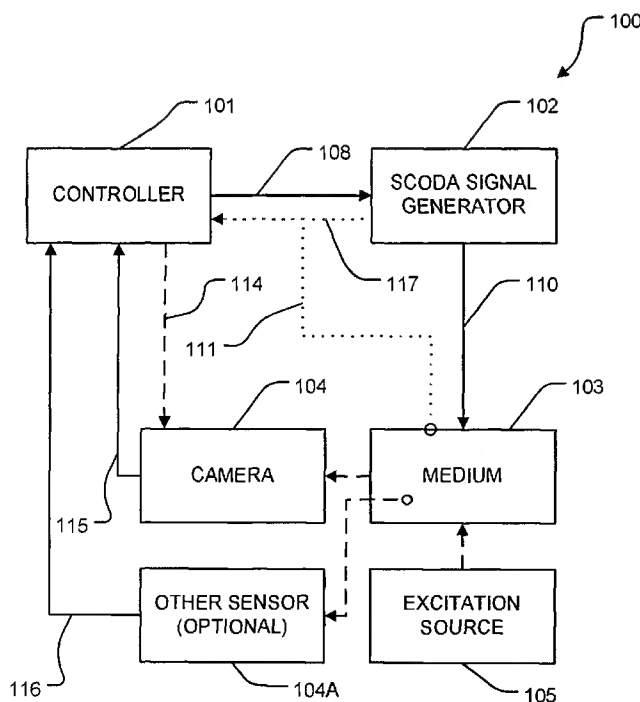


FIGURE 2

(57) Abstract: Particles of interest such as DNA, RNA may be detected in trace quantities by subjecting the particles to concentration by scodaphoresis, detecting a signal indicative of the presence of the particles in a scodaphoresis focus spot and performing phase-sensitive detection on the signal using a reference signal tied to the scodaphoresis fields. Specificity may be enhanced by using a medium having high affinity for the particles and/or markers having specific affinity for the target particles. In some embodiments a fluorescence signal is detected and subjected to phase-sensitive analysis. The signal may be detected by a camera or other imaging system.



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## **SYSTEM AND METHODS FOR DETECTION OF PARTICLES**

### **Reference to Related Application**

5     **[0001]** This application claims Paris convention priority from United States patent application No. 61/202,932 filed 21 April 2009 and entitled "Detection system for scodaphoresis" which is hereby incorporated herein by reference. For purposes of the United States of America, this application claims the benefit under 35 U.S.C. §119 of United States patent application No. 61/202,932 filed 21 April 2009 and entitled "Detection system for scodaphoresis" which is hereby incorporated herein  
10    by reference.

### **Technical Field**

15    **[0002]** This invention relates to the detection of particles. The invention may be applied, for example, to the detection of biomolecules such as DNA and RNA. Aspects of the invention provide both methods and apparatus that have application in particle detection. A non-limiting example application is the detection of trace amounts of bio-hazard materials such as anthrax spores.

### **Background**

20    **[0003]** Scodaphoresis (or "SCODA") is a technology that may be applied for concentrating and/or separating particles. SCODA may be applied, for example, to DNA, RNA and other molecules. The following background discussion of SCODA is intended to provide examples that illustrate principles of SCODA and is not intended to impose any limitations on the constitution, makeup or applicability of  
25    SCODA methods and apparatus generally.

### **Description of the Related Art**

**[0004]** SCODA is described in the following documents:

1.     US Patent Publication No. 2009/0139867 entitled "Scodaphoresis and  
30     methods and apparatus for moving and concentrating particles";
2.     PCT Publication No. WO2006/081691 entitled "Apparatus and methods for concentrating and separating particles such as molecules";
3.     PCT Publication No. WO2009/094772 entitled "Methods and apparatus for particle introduction and recovery";
- 35    4.     PCT Application No. PCT/CA2009/001648 entitled "Systems and methods for enhanced SCODA";

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5. US Provisional Application No. 61/202,932 entitled "Detection system for scodaphoresis," filed 21 April 2009;
6. US Provisional Application No. xx/xxx,xxx entitled "Method for enrichment and detection of molecules", filed March 29, 2010;
- 5 7. Marziali, A.; Pel, J.; Bizotto, D.; Whitehead, L.A., "Novel electrophoresis mechanism based on synchronous alternating drag perturbation", Electrophoresis 2005, 26, 82-89;
8. Broemeling, D.; Pel, J.; Gunn, D.; Mai, L.; Thompson, J.; Poon, H.; Marziali, A., "An Instrument for Automated Purification of Nucleic Acids from Contaminated Forensic Samples", JALA 2008, 13, 40-48; and
- 10 9. Pel, J.; Broemeling, D.; Mai, L.; Poon, H.; Tropini, G.; Warren, R.; Holt, R.; Marziali, A., "Nonlinear electrophoretic response yields a unique parameter for separation of biomolecules", PNAS 2008, vol. 106, no. 35, 14796-14801;
- 15 10. J. Pel, D. Broemeling, L. Mai, H.-L. Poon, G. Tropini, R. L. Warren, R. A. Holt and A. Marziali, *Proceedings of the National Academy of Sciences*, (2009);

all of which are hereby incorporated herein by reference.

- 20 **[0005]** SCODA can involve providing a time-varying driving field component that applies forces to particles in some medium in combination with a time-varying mobility-altering field component that affects the mobility of the particles in the medium. The mobility-altering field component is correlated with the driving field component so as to provide a time-averaged net motion of the particles. SCODA
- 25 may be applied to cause selected particles to move toward a focus area. Some modes of SCODA exploit the fact that certain particles in appropriate media exhibit non-linear responses to electric fields. In such modes, suitable time-varying electric fields can cause certain types of particles to be focused or concentrated at locations within the medium.

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[0006] In many practical cases, the instantaneous velocity of a particle in a medium under the influence of an electric field is approximated by:

$$\vec{v} = \mu \vec{E} \quad (1)$$

where  $\vec{v}$  is the velocity of the particle,  $\vec{E}$ , is the electric field and  $\mu$  is the mobility of the particle in the medium given, at least approximately, by:

$$\mu = \mu_0 + \kappa |\vec{E}| \quad (2)$$

where  $\mu_0$  and  $\kappa$  are constants. Particles with larger values for  $\kappa$  tend to be focused more strongly than particles with smaller values for  $\kappa$ .

[0007] In some cases, SCODA is performed by providing an electrical field having a rotating component and a quadrupole perturbation. The rotating component may be specified, for example, by:

$$E_x = E \cos(\omega\tau) \quad (3)$$

and

$$E_y = E \sin(\omega\tau) \quad (4)$$

where  $E$  is a magnitude of the electric field component that rotates at an angular frequency  $\omega$ , and  $E_x$  and  $E_y$  are respectively x- and y- components of the rotating electrical field. The perturbing quadrupole component may be specified, for example, by:

$$dE_x = -dE_q x \cos(2\omega\tau) \quad (5)$$

and

$$dE_y = dE_q y \cos(2\omega\tau) \quad (6)$$

where  $dE_x$  and  $dE_y$  are respectively x- and y- components of the perturbing electrical field,  $x$  and  $y$  are distances from an origin at the center of the quadrupole field pattern and  $dE_q$  is the intensity coefficient of the perturbing quadrupole field.

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[0008] With this SCODA field, the average radial velocity of a particle toward a focus location can be shown to be given by:

$$\bar{v} = \left( \frac{kEdE_q}{4} \right) \vec{r} \quad (7)$$

5

where  $\vec{r}$  is a vector pointing toward the focus location and having a magnitude equal to the distance of the particle from the focus location.

[0009] The size of a spot into which particles can be focused depends upon K as well as on the rate at which the particles can diffuse in the medium as follows:

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$$\frac{1}{R} \propto \sqrt{\frac{K}{D}} \quad (9)$$

where R is a radius of the focused spot and D is a diffusion coefficient.

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[0010] Molecules having large values of  $\sqrt{k/D}$  may focus in the medium under SCODA conditions, and are selectively concentrated within smaller radius distances R relative to molecules with smaller values of  $\sqrt{k/D}$ .

[0011] There are a range of applications in which it is desirable to detect trace quantities of certain materials. These include:

testing for the presence of bio-hazards;  
testing for the presence of life forms;  
forensics;

25 etc.

There is a need for cost-effective methods and apparatus for testing for the presence of certain materials.

### Summary

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**[0012]** The invention has a wide range of aspects that may be applied in combination or individually. These aspects include, without limitation, the following.

- 5   **[0013]** Apparatus for detecting particles of interest. The apparatus comprises a scodaphoresis medium (which may comprise a gel or other matrix for example); a signal generator connected to apply a cyclic scodaphoresis field to the medium to concentrate particles in the medium into a focus spot; a sensor configured to detect a signal indicative of the presence of the particles in the focus spot; and a phase-sensitive detector connected to receive the signal and configured to perform phase-sensitive detection using a reference signal that is time varying in phase with the cyclic scodaphoresis field. In some embodiments the sensor comprises a camera or other image acquisition system.
- 10
- 15   **[0014]** Methods for detecting particles, the methods comprising: applying a time varying cyclic scodaphoresis field to particles in a medium, the scodaphoresis field concentrating the particles in a focus spot that cyclically traverses a trajectory in the medium in time with cycles of the scodaphoresis field; generating at least one signal indicative of the presence of the particles in the focus spot, the signal varying in step with the motion of the focus spot along the trajectory; and performing phase-sensitive detection on the signal using as a reference signal a signal that varies in time with the cyclic scodaphoresis field. Such methods may be capable of detecting trace quantities of target particles (i.e. particles of interest) with relatively high signal to noise ratios.
- 20
- 25   **[0015]** Methods and apparatus for automatically controlling the positions of focus spots in scodaphoresis apparatus involving acquiring images of a scodaphoresis medium, locating a focus spot by analysis of the images and controlling a scodaphoresis signal generator to move the focus spot to a desired location.
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[0016] Kits for use in detecting target particles. The kits may comprise medium comprising probes that have a selective affinity for the target particles. The medium may be provided in an assembly comprising a sample well. The kits may comprise a marker having a specific affinity to bind to the target particles. The marker may be  
5 disposed in the medium, the sample well or provided separately. In some embodiments the kits comprise configuration parameters stored in machine readable and/or human-readable form for configuring scodaphoresis fields and/or phase-sensitive detection of the target particles.

10 [0017] Methods and apparatus for scodaphoresis which involve sequentially concentrating particles of different types from a single sample or multiple samples in sequential scodaphoresis stages wherein particles of a first type are concentrated to a focus spot under first conditions of temperature and/or scodaphoresis field strength and particles of a second type are concentrated to the focus spot under second  
15 conditions of temperature and/or scodaphoresis field strength.

[0018] Further aspects of the invention and features of example embodiments of the invention are described below.

## 20 Brief Description of the Drawings

[0019] The accompanying drawings illustrate non-limiting example embodiments of the invention. In the drawings, identical reference numbers identify similar elements or acts. The sizes, shapes and relative positions of elements in the drawings are not necessarily to scale. Lengths, angles and distances may not be to scale. Elements  
25 may be arbitrarily enlarged and positioned to improve drawing legibility.

[0020] Figure 1 is a flow chart illustrating a method for detecting particles. In some embodiments the particles comprise DNA.



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[0021] Figure 2 is a block diagram of an example system which combines SCODA with a phase-sensitive detection scheme.

5 [0022] Figure 3 is a flow chart illustrating a method for phase-sensitive detection of particles based on image data.

[0023] Figure 3A is a view illustrating a double-Gaussian filter.

10 [0024] Figure 4 is a diagram illustrating a data flow in an example controller configured to generate an output indicating detection of particles.

[0025] Figures 5A, 5B and 5C are example images and graphs illustrating the operation of a phase-sensitive optical detection scheme.

15 [0026] Figure 6 is a schematic diagram illustrating an example gel boat.

[0027] Figure 7 is a schematic diagram illustrating an example gel boat.

20 [0028] Figures 8A and 8B are data tables illustrating results of experiments performed using a prototype embodiment.

#### Detailed Description

[0029] One aspect of the invention provides methods for detecting particles. In some embodiments the methods are capable of detecting trace amounts of particles such as DNA or RNA. An example method 10 is illustrated in Figure 1. In block 12 a sample that may contain the particles of interest is provided in a medium. Block 12 may, for example, comprise injection of particles from a fluid sample into the medium under the influence of one or more electric fields. Various methods that may be used to inject particles of interest into a SCODA medium are described in the documents listed under Related Art above. Any suitable procedure may be used

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to introduce a sample which contains or may contain particles of interest into a SCODA medium.

5 [0030] In block 14 SCODA fields are applied to the medium. The SCODA fields concentrate any particles present in the sample to a focus spot in a focus region of the medium. The location of the focus spot follows a trajectory in the focus region in time with variations in the SCODA fields.

10 [0031] The SCODA fields applied in block 14 may be, for example, of any suitable type as described in any of the documents listed above under Related Art. The SCODA fields may be provided by any suitable mechanism including those described in the documents listed above under Related Art.

15 [0032] In block 16, a signal indicative of the presence of the particles of interest is measured in a region that includes at least a part of the trajectory. In some embodiments block 16 comprises an optical measurement. For example, block 16 may monitor light at wavelengths emitted by and/or absorbed by the particles of interest. In some embodiments, particles of interest can be excited to fluoresce or are marked with a marker that can be excited to fluoresce and the signal is a  
20 measurement of the fluorescence of the particles (including any attached fluorescent markers). In some embodiments fluorescence or other emitted light is monitored by imaging the medium with a camera or other imaging array operating in a suitable wavelength band. In such embodiments, pixel values in acquired images constitute signals indicative of the presence of the particles of interest.

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[0033] In block 18 phase sensitive detection is performed on the signal or signals obtained in block 16. Block 18 may comprise combining the signal or signals with a reference signal that varies in time at a frequency characteristic of the SCODA fields and then integrating the result over time.

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[0034] Because the particles of interest, if present, are concentrated in the focus spot which the SCODA fields cause to cycle around a trajectory, the signal(s) measured in block 16 are expected to vary with a period characteristic of the SCODA fields. These components of the signal(s) are picked up and amplified by the phase-sensitive detection. By contrast, components of the signal(s) resulting from contamination, noises, or other sources other than the particles of interest that do not vary with a period characteristic of the SCODA fields are reduced or eliminated by the phase-sensitive detection. By coupling phase-sensitive detection to SCODA, which counteracts dispersive forces, one can integrate essentially indefinitely leading to arbitrarily large signal to noise levels.

[0035] Figure 2 shows a system 100 that is operable to apply phase-sensitive detection to detect particles that are being focused using SCODA. A controller 101 controls the overall operation of system 100. Controller 101 may comprise a programmed computer equipped with suitable interfaces, for example. A SCODA signal generator 102 is connected to apply SCODA fields to a medium 103 into which particles may be introduced. Controller 101 causes SCODA signal generator 102 to apply SCODA fields to medium 103.

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[0036] For example, in some embodiments, signal generator 102 comprises a power supply or amplifier connected to apply electrical fields to medium 103. In such embodiments, controller 101 may generate periodic SCODA signals which may be amplified by signal generator 102 to produce periodic SCODA electrical fields within medium 103. In other embodiments, SCODA signal generator 102 comprises a local hard-wired or programmable controller that generates SCODA signals locally.

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[0037] Medium **103** may comprise, for example a suitable gel boat containing a gel of a type in which the particles of interest can be focused by SCODA. In some embodiments the gel comprises an agarose gel.

- 5 [0038] In the illustrated embodiment, SCODA signals are generated in controller **101** and sent to SCODA signal generator **102** on a connection **108**. Amplified electric SCODA signals are delivered to medium **103** by connections **110**. Feedback from medium **103** may optionally be sent to controller **101** by way of feedback circuitry or connections **111**. Where controller **101** is connected to receive feedback
- 10 signals indicative of SCODA fields being applied in medium **103** for example, by way of feedback connection **111** then controller **101** may incorporate a feedback controller configured to modulate the signals delivered over connection **110** to achieve desired SCODA fields within medium **103**. Feedback control of SCODA fields can be useful to accommodate variations in the properties of medium **103**.
- 15 Signals from feedback connection **111** may be applied to adjust SCODA fields so that the SCODA fields will focus any particles of interest at a desired focus region within medium **103**.

- [0039] One or more sensors are provided to detect signals indicative of the presence
- 20 of particles of interest at location(s) in medium **103**. In some embodiments, the sensors comprise a camera **104** located to image at least a portion of medium **103**. The imaged portion includes at least a part of the trajectory of SCODA-focused particles in the medium. For example, where the medium **103** comprises a gel boat, a sensor may comprise a camera **104** supported to image a face of the gel boat. The
- 25 camera may have a field of view that images a small region of medium **103** where concentration of particles occurs due to SCODA focusing.

- [0040] In some embodiments, camera **104** may comprise one or more high-resolution sensors (such as CCD sensors, CMOS sensors, APS sensors or the like)
- 30 capable of capturing detailed images of medium **103**. Camera **104** may comprise a

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digital camera interfaced to controller **101**. Camera **104** may comprise a video camera or a still image camera, for example. In some embodiments, camera **104** has a sensing array with a resolution of 1 megapixels or greater.

- 5    **[0041]** Where the particles of interest fluoresce then a light source **105** may be provided to illuminate medium **103** with light of a wavelength that will cause any particles of interest to fluoresce. Camera **104** may image medium **103** at any suitable wavelengths. In some embodiments camera **104** images medium **104** at visible wavelengths (e.g. in the range of 390 to 750 nm) however, this is not  
10    mandatory.

- [0042]** Camera **104** is controlled to repeatedly acquire images of medium **103** during at least two different phases in the application of the periodic SCODA signals by SCODA signal generator **102**. In the illustrated embodiment, controller **101** triggers  
15    camera **104** by way of signals on connection **114** to acquire images at times corresponding to specific phases of the SCODA field in medium **103**. For example, images may be acquired at times corresponding to phases of the SCODA signals that are 180 degrees apart (where the SCODA signals repeat after 360 degrees). For example, images may be acquired at 0 degrees and 180 degrees, or 90 degrees and  
20    270 degrees of the periodic SCODA signals. In some embodiments three or more images are acquired by camera **104** during each cycle of the SCODA signals. For example, images may be acquired at 0 degrees, 90 degrees, 180 degrees and 270 degrees of each cycle of the SCODA signals. It is convenient but not mandatory that the images are acquired at times that are equally-spaced in the SCODA cycle.  
25    Images from camera **104** are sent to controller **101** for processing over connection **115**.

**[0043]** In other embodiments, camera **104** acquires images periodically and controller **101** associates images acquired from camera **104** with corresponding

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phases of the SCODA signals. In such embodiments it is not necessary for controller 101 to trigger the acquisition of each image by camera 104.

[0044] Optionally system 100 includes one or more other sensors 104A in addition to or instead of camera 104. Other sensors 104A comprise sensors that generate signals indicative of the presence of particles of interest at locations in the trajectory of the SCODA focus spot. For example, where the particles of interest comprise DNA, the other sensors may comprise sensors embedded in medium 103 that directly sense the presence of the DNA or sensors configured to detect a marker attached to the DNA by any suitable modality. A signal or signals from other sensors 104A are delivered to controller 101 by connection 116. Controller 101 may be configured to measure the signal(s) received on connection 116 at times corresponding to specific phases of the SCODA signals being applied to medium 103.

[0045] Where controller 101 generates or directly controls the generation of the SCODA signals then controller 101 automatically has information regarding the current phase of the SCODA signals. Additionally or in the alternative controller 101 may receive information regarding the phase of the SCODA signals from sensors associated with medium 103 by way of connection 111 and/or from SCODA signal generator 102 by way of connection 117.

[0046] So long as the periodic SCODA fields are applied to medium 103, particles concentrated at the SCODA focus may migrate in an orbit whose radius is determined by the strength and frequency of the applied SCODA fields (for example the electric field strength  $E$  and frequency  $\omega$  in the case of the SCODA fields of Equations (3) to (6), and by properties of the particles. The temporal period of the orbits is determined by the period of the SCODA fields.

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[0047] Phase-sensitive detection based on the periodic modulation in the position of the SCODA focus spot for particles of interest may be applied to detect the particles of interest. Advantageously, this technique may be applied to detect trace amounts of particles of interest.

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[0048] In the illustrated embodiment, controller 101 performs phase-sensitive detection on the images received from camera 104 and/or signals received from other sensor(s) 104A. Phase sensitive detection may be performed using a lock-in amplifier or software algorithms, for example. The phase-sensitive detection uses a signal associated with the SCODA signals as a reference signal. The reference signal may be a signal generated or referenced by controller 101 or SCODA signal generator 102 in generating the SCODA signals or a signal derived from measuring SCODA signals at or downstream from the output of SCODA signal generator 102 (e.g. a signal received on connection 111).

15

[0049] Optionally medium 103 includes a component that changes appearance in time with changes in the phase of the SCODA signals applied by SCODA signal generator 102. For example, small lamps or LCD elements in the field of view of camera 104 may be turned on or off or modulated in brightness/density at different times in the cycle of SCODA signals or an element in medium 103 that changes appearance based on an applied electrical field or other SCODA signal may be in the field of view of camera 104. In such embodiments the phase of SCODA signals corresponding to an image from camera 104 may be determined by analysis of the image. This phase information may be applied as a reference signal.

25

[0050] Phase sensitive detection may improve the signal to noise ratio of an input signal by measuring a component of the input signal that has the same frequency and phase as the reference signal. In the present case the position of the concentrated particles or interest is modulated by the SCODA fields. This movement and/or the variation in the amount of signal detected at specific locations in the trajectory of the

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focused particles may be subject to phase sensitive detection using a reference signal having a fixed phase relationship to the SCODA fields.

- [0051]** One embodiment of the present systems and methods applies optical phase-sensitive detection using a reference signal at the same frequency as the SCODA field rotation and having a fixed phase relationship to the SCODA field rotation. The reference signal may be generated internally in controller **101** (which comprises a computer in some embodiments), Signals from both camera **104** (or another optical detector) and the reference signal are provided to a lock-in amplifier or software carrying out lock-in methods. Those of skill in the art will understand in light of the present specification how to apply known lock-in amplifiers and/or software capable of performing lock-in methods or phase-sensitive detection methods to detect particles as described herein.
- [0052]** Image analysis software capable of analyzing the images of camera **104** and the SCODA signal may be run upon controller **101** or another computer networked to controller **101** such that controller **101** sends the additional computer the reference signal and the images captured by camera **104**.
- [0053]** By applying such phase-sensitive optical detection methods an oscillating fluorescent signal from orbiting particles of interest can be coherently detected, and background fluorescence (which will not fluctuate with the SCODA period) will be cancelled during detection.
- [0054]** Figure 3 illustrates an example phase-sensitive detection method **20**. Image data is acquired in block **22** (for example by receiving an image from camera **104**. In block **24** the pixel values in the image are multiplied by the value of a reference signal that varies in time with the SCODA fields. The reference signal may comprise a sinusoidal waveform, for example. Where the images are acquired at specific phases of the SCODA cycle the reference signal may comprise a set of



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discrete values. For example, where images are acquired twice in any SCODA cycle 180 degrees apart the reference signal may comprise a positive value corresponding to one of the images and an equal negative value corresponding to the other of the images in each cycle.

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[0055] In block **26** the multiplied pixel values are added to a running total. Separate totals may be kept for each pixel or for groups of pixels within the image. The running total may have a resolution equal to the image data but in some cases the running total has a coarser resolution than the image data.

10

[0056] In block **28**, which is optional, a filter is applied to select a component of the running total image having the expected characteristics of particles. For example the filter may comprise a 2D double Gaussian filter as illustrated in Figure 3A in which a separation **D** between peak **29** and inverted peak **29A** is equal to the expected

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radius of the orbit of focused particles of interest.

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[0057] The location of the SCODA focus spot along its orbit as a function of the phase of the SCODA fields may depend on a combination of characteristics of the particles being focused, characteristics of medium **103**, and characteristics of the SCODA fields. For specific particles of interest, this phase relationship may be determined experimentally or estimated theoretically. Where the location of the SCODA focus spot at the phases of analyzed images is known by way of experiment or estimation then the filter applied in block **28** may be oriented so that the centers of peaks **29** and **29A** are aligned with the expected locations.

25

[0058] Block **28** may comprise multiplying pixel values in the running total of block **26** by corresponding values of the filter and summing all of the results.

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[0059] Optionally the output of block 28 is compared to a threshold in block 30.

The threshold may be selected so that outputs in excess of the threshold indicate the presence of the particles of interest at the SCODA focus spot.

5 [0060] Figure 4 illustrates data flow in a controller according to an example embodiment. Image data 30 is multiplied by a corresponding reference signal value by a multiplier 32. In some embodiments multiplier 32 multiplies all pixel values in image data for each image by a corresponding reference signal value 31. The resulting reference modified image data 34 is passed to a summing stage 36.

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[0061] Summing stage 36 sums reference modified image data 34 with cumulative data 38. Periodically or at a desired time, cumulative data 38 is passed to a filter 40 which filters the data applying a filter definition (or kernel) 42 to generate a result 44. Result 44 is passed to a comparison stage 46 which compares result 44 to  
15 threshold value(s) 45 to generate a signal that is passed to an output stage 48.

[0062] Output stage 48 may perform an action such as: display or store information regarding the detected particles; generate an alarm, generate messages or other communications, etc.

20

[0063] Figure 5A shows an example combination of several images of focused particles tagged with a dye capable of being detected by a camera. Camera 104 captured these images at a 0 degree phase of the SCODA field. Pixel intensity values along a horizontal line across the center of the image, multiplied by the cosine of the phase of the SCODA field (where  $\cos(0 \text{ degrees})=1$ ), is shown in a  
25 graph below the image. The height of the signal and the strength of the background noise from the image are shown on the graph. The circular orbit followed by the SCODA focus is also shown in Figure 5A.

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[0064] Figure 5B shows another example combination of several images of focused particles tagged with a dye capable of being detected by a camera. Camera 104 captured these images at a 180 degree phase of the SCODA field. Pixel intensity values along a horizontal line at the center of the image, multiplied by the cosine of the phase of the SCODA field (where  $\cos(180 \text{ degrees}) = -1$ ), is shown in the graph below the image.

[0065] Figure 4C shows an image resulting from the addition of the images from Figures 4A and Figure 4B. The respective pixel intensity values along a horizontal line crossing the center of the image is shown in the graph below the image. If the height of each peak is given by N, the background noise captured with this technique was found to be about the square root of N.

[0066] In some embodiments, the signal strength of the detected particles in any one image may be relatively weak and barely detectable or not detectable above the background noise. In such a situation, several images may be taken at 0 and 180 degrees. Such images may be summed to provide an image similar to that of Figure 4C. The signal from the particles moving with the SCODA focus will constructively add while any background noise will average to zero over a large enough sample set.

[0067] To facilitate detection of particles of interest, the particles of interest may be labeled with a detectable marker such as a fluorescent marker before, during, or after SCODA focusing. As the SCODA focusing force may balance diffusive and dispersive forces, there may not be a limit to how long one can integrate the output signal, provided one can detect the particles directly or uses a marker that does not degrade (for example a non-photo bleaching dye may be used to label biomolecules). This leads to the possibility of very high signal to noise ratios even for very low abundance molecules.

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[0068] Where the particles of interest comprise nucleic acids, labeling may be done with fluorescent-dye labeled nucleic acids that have affinity for the particles of interest. Such labeling can enhance the specificity of the methods described herein since the labels tend not to bind to particles other than particles of interest. Since  
5 sequence-specific SCODA may operate at an elevated temperature, it is desirable that nucleic acid labels form a strong bond with the particles of interest.

[0069] An example of a specific dye which may be used in the present systems and methods may be an oligonucleotide that is complementary to a target DNA. The  
10 oligonucleotide may be labeled with any standard dye using standard attachment chemistries. Examples of dyes include fluorescein, a cyanine dyes (e.g.: cy3, cy5, etc) and rhodamine . These molecules can be made to order at any number of custom oligonucleotide synthesis companies such as Integrated DNA Technologies (www.idtdna.com). The oligonucleotides may be mixed with the target DNA prior  
15 to injection, or the oligonucleotides may be washed past a focus spot within a SCODA medium to tag the DNA during or after SCODA focusing. Other examples of labels that may be applied to particles include quantum dots, rare-earth fluorescent dyes and other such labels as known to persons of skill in the art.

[0070] In some embodiments it may be desirable to detect the presence of DNA or RNA generally. Such embodiments may involve non-sequence specific labeling of DNA and/or RNA such that any DNA or RNA within a test sample is labeled. Example non-specific dyes include SYBR Green and ethidium bromide. These dyes may bind non-covalently to DNA molecules and fluoresce only when bound to  
25 DNA. They have no preference to bind to any particular DNA sequence but tend to bind only DNA. SYBR dyes are available from Invitrogen (www.invitrogen.com) and ethidium bromide is available from chemical suppliers such as Sigma Aldrich (www.sigma.com). These types of dyes may be added to a sample prior to injection into a gel or other medium or added to the gel when it is cast.

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[0071] In other embodiments involving non-specific labeling, dye molecules (such as fluorescein, cyanine dyes, rhodamine, and the like) may be covalently linked to target DNA prior to injection into a gel or other SCODA medium. In some embodiments, nanoparticles may be used to label target particles. Such

5 nanoparticles may refract light, which may make the labeled target particles detectable by photo detectors, or interact with electromagnetic fields, which may make the labeled particles detectable by an electromagnetic field detector. Still further, biomolecules may be used to tag the particles of interest. Such biomolecules may induce chemical reactions in the SCODA medium proximate to

10 the markers. Changes in chemical composition within the matrix may be detectable by a chemical detector.

[0072] As discussed in US Patent Publication No. 2009/0139867 entitled "SCODAPHORESIS AND METHODS AND APPARATUS FOR MOVING AND

15 CONCENTRATING PARTICLES", base-pairing of nucleic acids or other affinity-based interaction between DNA, RNA or other particles of interest and the SCODA medium can enhance SCODA focusing. For example, appropriate choice of oligonucleotides immobilized in a focusing gel can provide SCODA focusing that is selective for certain nucleic acid sequences. This enhancement of SCODA focusing

20 may occur because affinity between particles of interest and the SCODA medium can lead to a strong non-linear relationship between applied field and migration velocity.

[0073] In some embodiments SCODA medium **103** includes moieties or other

25 components that have affinity for a particular type or types of particles of interest. In some such embodiments, specificity is increased by treating a sample with a label having a special affinity for the particles of interest.

- 20 -

[0074] For analyte molecules that spend some time bound to a matrix of a SCODA medium, the average migration velocity may be proportional to the relative amount of time the analyte molecule spends in its free state. This may be given by:

$$v = \mu(E) * E \frac{t_{on}}{t_{on} + t_{off}} \quad (12)$$

where  $\mu(E)$  is the field-dependent mobility resulting only from reptation effects;  $t_{on}$  is a diffusive binding time (possibly weakly dependent on field) between the migrating analyte and the matrix; and  $t_{off}$  is the dissociation time of the matrix-analyte.  $t_{on}$ , may be adjusted by changing analyte concentration, temperature, and concentration of binding sites in the matrix.  $t_{off}$  may be estimated from the Arrhenius relationship:

$$t_{off} = t_d e^{E_b/kT} e^{-\Delta U/kT} \quad (13)$$

where:  $E_b$  is the binding energy between the analyte and the matrix,  $\Delta U$  is the decrease in the height of the energy barrier that must be crossed for dissociation, as a result of applied electric force from  $E$ ,  $T$  is the temperature and  $k$  is Boltzmann's constant. By inspection, it may be evident that for some regimes (particularly for  $t_{on} \sim t_{off}$ ) the velocity may be exponentially dependent on the extent to which the dissociation barrier is discounted by applied field. A power series expansion of this exponential relation yields a second order term in velocity as a function of electric field, which is the term that drives the SCODA process. In addition to this process, increased electric field may increase power dissipation and gel temperature in specific areas of the gel, further assisting dissociation in parts of the gel subjected to high electric fields.

25

[0075] In embodiments where a target particle comprises a nucleic acid comprising a specific sequence, the SCODA medium may comprise a matrix formed to contain single-stranded nucleic acids that are immobilized and include a partial or perfect complement to the sequence of the target particles of interest.

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[0076] A SCODA medium may comprise specific probes which bind to specific DNA sequences or other particles of interest. A SCODA medium may comprise a plurality of different probes. Performing SCODA in such a medium may preferentially focus particles having affinity for one or more of the probes. The  
5 focused particles may be detected by phase-sensitive detection as described herein.

[0077] In some embodiments random hexamers or other materials that have non-specific affinity for nucleic acids may be distributed within a SCODA medium, such as a gel such that any DNA in the gel would bind to the random hexamers. This  
10 will increase the speed of SCODA focusing of nucleic acids as the mobility of nucleic acids while strong SCODA fields are present will be very different from the mobility of the nucleic acids while lower SCODA fields are present. During low SCODA fields, DNA may not have enough energy to move within a SCODA medium due to the binding of the nucleic acid with the hexamers. However, during  
15 parts of the SCODA cycle where the SCODA field becomes stronger, the nucleic acids may be mobile so that they are driven toward the vicinity of a focal spot.

[0078] In some embodiments, the time taken by DNA to bind and unbind to components of a SCODA medium may be of the same time scale as the period of the  
20 SCODA field. This may result in phase shifts in the DNA motion which may lead to abnormal focusing or spiraling. By alternating the direction of the SCODA field after a given number of cycles, the spiraling can be cancelled out. The speed of DNA focusing may be reduced due to the continual reversing of direction of the SCODA focusing fields. By changing the phase of the dipole fields, and quadrupole  
25 fields should they be present, to account for the phase change due to the timescale interaction, the phase shifts may cancel without any loss in focusing speed. A controller 101 may be configured to automatically control the direction and/or relative phases of the SCODA fields to counteract spiraling.

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[0079] Methods as described herein, including methods which implement phase-sensitive detection, may be performed to detect target particles of types that are difficult to concentrate using SCODA. For example, proteins may be concentrated, for example as discussed in PCT Application No. PCT/CA2009/001648 entitled  
5 "Systems and methods for enhanced SCODA".

[0080] As noted above, where the mobility  $\mu$  of a type of particle is given, at least approximately, by Equation (2) particles of types having larger values for  $\kappa$  tend to be focused more strongly than are particles of types having smaller values for  $\kappa$ .  $\kappa$   
10 may be described as a 'non-linearity coefficient' or a 'coefficient of field dependence of the particle's mobility'. Some embodiments include methods and devices in which the value of  $\kappa$  for target particles is increased. In some embodiments, the target particles are biomolecules. In some specific embodiments, the target particles comprise one or more proteins. In some embodiments, the  
15 SCODA driving and mobility-altering fields comprise electrical fields.

[0081] Process steps that alter  $\kappa$  for target particles may comprise one or more of:

- physical treatment which increases  $\kappa$  for target particles and/or decreases  $\kappa$  for non-target particles;
- 20 • chemical treatments which increases  $\kappa$  for target particles and/or decreases  $\kappa$  for non-target particles; and
- affixation of molecules or other particles to target particles and/or non-target particles that has the effect of increasing  $\kappa$  for target particles and/or decreasing  $\kappa$  for non-target particles.

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[0082] Such process steps can alter physical properties of particles (which may be molecules, for example). The altered properties that contribute to the alteration of  $\kappa$  may include one or more of (but are not limited to): electric charge, shape, degree of folding, drag, and conformation.

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- [0083] One example of a physical process step that can increase  $\kappa$  for a target particle is heat treatment. The heat treatment may include, for example, heating a sample to a temperature and for a period of time sufficient to cause a change in target particles in the sample. In some embodiments the sample is brought to a boil or is heated by thermal contact with a boiling water bath. Heating can be particularly effective for altering  $\kappa$  where the target particle is a protein or other molecule that becomes denatured and/or experiences a change in the degree of folding as a result of the heating.
- 10 [0084] Examples of a chemical process step that can increase  $\kappa$  for a target particle are treatment with chemicals that are effective to impart a net electric charge to target particles and/or alter a configuration of the target particles. In some embodiments the target particles are molecules and the chemical treatment denatures and/or changes the degree of folding of the target particle molecules.
- 15 [0085] The chemical treatment may include, for example, treatment with one or more of: tris-glycine, dithiothreitol, and sodium dodecyl sulfate. In some embodiments the target particles comprise disulfide bonds and the chemical treatment comprises treatment with a chemical that breaks disulfide bonds. In some
- 20 embodiments the chemical treatment comprises treatment with a detergent such as a suitable anionic surfactant.
- [0086] Molecules or other particles may be affixed to target particles in various ways. For example, "handle" molecules, having a specific response to SCODA
- 25 fields, may be attached to "target" molecules by one or more of:
- a linking agent which may comprise, for example, a biomolecule such as an antibody, biotin-avidin complex, an RNA aptamer,
  - bonding between the handle and target particles, the bonding may, for example, comprise hydrogen bonding, ionic bonding, or covalent bonding,
  - 30 • hydrophobic interactions between the handle and target particles.

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- other chemical or physical connections.

[0087] Target particles to which handle molecules may be attached may comprise, but are not limited to, biomolecules such as proteins, enzymes and nucleic acids such as RNA and DNA. In some example embodiments the handle molecules  
5   comprise nucleic acids or proteins (the proteins may be modified so as to be readily focused by a SCODA field). In some embodiments the handle molecules comprise a marker such as a dye or the like.

10   [0088] In some embodiments the handle particles or a linking agent provided to link handle particles to target particles have a specific affinity for particular target particles. For example:

- Where the target particles comprise a particular protein, the handle particles may comprise an antibody that interacts specifically with the target particles.  
15   The handle particles may comprise, for example, the antibody chemically bonded to a nucleic acid.
- Where the target particles comprise a particular DNA or RNA sequence the handle particles may comprise a DNA or RNA sequence that is complementary to the sequence of the target particles.

20   In such embodiments, a specific protein or other target particle may be moved or concentrated by SCODA fields acting on the handle particles while other particles similar to the target particles which do not bind to the handle particles (or do not bind as strongly to the handle particles) are not concentrated (or not concentrated very much) by the SCODA fields.

25   [0089] Where the handle particles have an affinity for target particles, the handle particles may be attached to the target particles by mixing handle particles into a sample containing the target particles. For example, where the target particles comprise a particular protein, the handle particles may comprise a strand of nucleic  
30   acid (e.g. DNA or RNA) linked to an antibody that binds to the protein. The

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antibody-linked nucleic acid can be mixed with a sample containing the protein targeted by the antibody. The resulting sample can then be processed with SCODA to concentrate the targeted protein at a point in a medium. Such focusing may occur even in cases where the protein itself is electrically neutral or, for some other  
5 reason, is not focused very much or at all by the applied SCODA fields.

[0090] The foregoing techniques may be applied to improve the selectivity of SCODA focusing for selected target particles and/or to improve the degree to which SCODA focuses target particles. In some embodiments, two or more of the above  
10 techniques are applied. For example, in one embodiment a sample is prepared for SCODA by a physical or chemical treatment step which alters target particles followed by a process step which selectively attaches handle particles to the altered target particles. The altered target particles are then concentrated by SCODA. The altered target particles may then be identified by phase-sensitive detection as  
15 described herein.

[0091] Under suitable preparation/lysis conditions, SCODA may be applied to concentrate target particles such as biomolecules (e.g. molecules of nucleic acid, proteins, enzymes and the like) from a wide range of samples. The samples may  
20 include, for example, human or animal samples including: blood, tissue, urine, stool, hair, biopsy, sputum, lavage fluids, discharge, mucus, skin; environmental samples such as: food, water, soil, collected aerosols, plant samples; archeological samples such as: bone, fossil, tar sands, tar pit, ice cores; and so on.

[0092] Figures 6 and 7 show non-limiting examples of gel boats that may provide SCODA medium 103 in some embodiments. Figure 6 shows a 4-channel gel boat  
50. 4-channel gel boat 50 includes a sheet 52 of gel medium or matrix located amid buffer reservoirs 53A to 53D (collectively buffer reservoirs 53). One buffer reservoir may be located on each side of gel 52. Electrodes 55A to 55D (collectively  
30 electrodes 55) are each immersed in a corresponding one of the buffer reservoirs 53.

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Electrodes **55A** to **55D** are connected to different channels of a SCODA signal generator **102** such as a programmable power supply in communication with controller **101**, that applies potentials to electrodes **55** to provide a SCODA field in gel **52**.

5

[0093] Particles may be introduced into gel **52** by introducing a sample containing the particles into one of buffer reservoirs **53** (for example, buffer reservoir **53A**) and applying a potential difference between the corresponding electrode **55** and one or more other ones of electrodes **55** to create a first electric field directed to cause particles, which may be molecules, in the buffer reservoir **53**, to move toward and into gel **52**. Either quadrupole or standard electrokinetic injection may be used to inject particles from one of buffer reservoirs **53** into gel **52**.

[0094] By applying SCODA fields when particles of interest are in gel **52**, the particles of interest can be made to collect at a focal spot in a focal region **56**. Excess sample not injected into gel **52** within one of the buffer reservoirs **53** may be removed and replaced with clean buffer solution before the application of SCODA fields as the presence of a sample containing non-injected particles may affect the SCODA fields applied to gel **52**.

20

[0095] Figure 7 shows an example of a 5-channel gel boat **60** that may be applied as a SCODA medium **103**. 5-channel gel boat **60** includes a sheet **62** of gel medium or matrix located amid buffer reservoirs **63A** to **63D** and injection reservoirs **63E** and **63F** with associated injection channel **64**. Some embodiments may have only one injection reservoir and other embodiments may have more than two injection reservoirs. In some embodiments of which the illustrated embodiment is an example, injection reservoirs **63E** and **63F** are in fluid communication to provide a single injection reservoir in fluidic communication with gel **62** by way of injection channel **64**. Electrodes **65A** to **65D** are each immersed in a corresponding one of buffer reservoirs **63A** to **63D** and electrode **65E** is immersed near injection

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reservoirs **63E** and **63F** and one end of injection channel **64**. Electrodes **65A** to **65E** are connected to different channels of a SCODA signal generator such as a programmable power supply that applies time-varying patterns of potentials to electrodes **65** to provide at least one of an injection field and a SCODA field in gel **62**.

[0096] Particles may be introduced into gel **62** by introducing the particles into the injection channel **64**, and by applying a potential difference between the electrode **65E** and one or more other ones of electrodes **65** (such as electrodes **65B** and **65C**) to create a first electric field directed to cause particles, which may be molecules, in injection reservoirs **63E** and/or **63F** and/or injection channel **64** to travel into gel **62**. The distance between electrode **65E** and gel **62** results in a relatively high impedance during injection. The resulting long field lines facilitate efficient injection of particles into gel **62**. After injection, concentration can proceed by applying voltages to electrodes **65A** to **65D** which cause SCODA fields in gel **62** while putting electrode **65E** at high impedance. The sample can be left in the injection channel **64** and injection reservoirs **63E** and **63F**, as no field generation is required there, eliminating the sample removal step.

[0097] By applying SCODA fields to gel **62** when particles of interest are in gel **62**, the particles of interest can be made to collect in a focal spot in the vicinity of a focal region **66**. Other particles may pass through gel **62** into at least one of buffer reservoirs **63A** to **63D**.

[0098] Gel **62** of 5-channel gel boat **60** is of octagonal geometry. Numerical estimations have show that a regular octagonal geometry may provide an advantageous a balance between injection speed and focusing speed. In the illustrated embodiment, all edges of gel **62** are of equal length. Gel in other embodiments of 5-channel gel boat may have other shapes such as pentagonal, polygonal or other poly-sided shapes.

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[0099] An advantage of a 5-channel gel boat as illustrated in Figure 7 is that any contaminants or salts in a sample from which particles of interest are injected into gel **62** are within injection channel **64** and are not in the main path of the concentration fields. Potential adverse effects of such contaminants on the stability of SCODA focusing is reduced. Because contaminants and salts from the sample have a reduced effect on stability in a gel boat like 5-channel boat **60**, a desired level of stability may be achieved without voltage or current feedback. By contrast, a 4-channel gel boat such as gel boat **50**, may require voltage and/or current feedback to achieve the same levels of stability. Operating without feedback (open loop) permits simpler electronics and a simpler design for the gel boat.

[0100] To help improve open loop stability, high salt buffers (such as 2x TBE) may be run in buffer chambers **63A** to **63D** during concentration with a 0.25x TBE gel **62**. This will help reduce the effect of minor changes in conductivity outside the focusing gel. To help reduce the effect of salt diffusing into the SCODA gel from the sample chamber **63E**, a small barrier gel may be added in the sample chamber.

[0101] In some embodiments, the temperature at which SCODA is run is varied to permit separate identification two or more types of particles from a single sample. Consider the case where a sample contains two types of particles of interest and the two types of particles have different binding energies to the SCODA medium. The temperature of the SCODA system may be reduced to cause particles of a first type (having a lower binding energy) to be focused more efficiently than particles of a second type (having higher) binding energy. Therefore, particles of the first type may be focused by SCODA while particles of the second type remain unfocused. The particles of the first type may be detected by phase-sensitive detection techniques as described herein.

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[0102] After detection of the first particles (or failure to detect first particles after a determined time, the temperature of the SCODA system may be raised to give more favorable conditions for concentrating the second particles. The second particles may then be focused thereby allowing for the separate detection of the two types of particles from within the single sample. Again, phase-sensitive detection techniques as described herein may be applied to detect the second particles, if present.

[0103] The use of temperature control to sequentially focus particles of a plurality of different types may also be applied in embodiments which do not apply phase-sensitive detection techniques. In such embodiments, particles of a plurality of different types may be sequentially concentrated by SCODA and extracted. the particles may, for example, be extracted from a single sample.

[0104] In some embodiments, controller 101 includes a temperature controller connected to control a heater and/or a chiller to control the temperature of the SCODA medium. Controller 101 may comprise a temperature sequence that causes the temperature controller to operate the SCODA medium at a sequence of different temperatures.

[0105] Separate focusing of particles of first and second types having different binding energies may be performed at a single temperature by varying the strengths of applied SCODA fields. For example, particles of the first type (having a lower binding energy) may be first focused with the application of a lesser SCODA field. Once particles of the first type have been focused (and optionally detected by phase-sensitive techniques and/or extracted), the SCODA field may be increased to allow for the SCODA focusing of the particles of the second type (having a higher binding energy). The particles of the second type may be focused (and optionally detected by phase-sensitive techniques and/or extracted).

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[0106] Combinatorial labeling may be used to assist in the identification of different particles of interest. Should two or more DNA or RNA samples interact with labeling dyes uniquely, these different dyes may be introduced into a sample and the resulting SCODA detection will determine which DNA or RNA particles are present.

[0107] For example, should a particle type A react with a yellow dye, a particle type B react with a blue dye and a particle type C react with both the yellow and blue dyes, particles A, B and C may be tested for in one SCODA analysis run.

10 Where camera 104 comprises a color camera, spectral analysis of the color of the SCODA focus spot may be performed to identify the type(s) of particles present in the focus spot. For example, by examining images to determine which color dye is present at the SCODA focus after concentration, particles A, B or C can be identified through the detection of either a yellow concentrated dye, a blue

15 concentrated dye, or a perceived green concentrated dye (the combination of blue dye and yellow dye) by camera 104.

[0108] In some embodiments, phase-sensitive detection is performed separately for image components corresponding to different color bands.

20

[0109] In some embodiments, the relative phase between the SCODA driving field and the oscillation of the optical signal (resulting from the orbiting of the SCODA focus spot) or the location of the focus spot for a particular phase of the SCODA driving field may be used to distinguish between different types of particles. This

25 may be particularly true at higher field frequencies, where molecules may "lag" behind the field rotation frequency. Molecular properties such as relative mobility or non-linear response to electric field can affect where the SCODA focus spot for such molecules will be located at a specific phase of the SCODA driving field.



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**[0110]** For instance, concentrated particles with high mobility may move in phase with the driving SCODA fields such that images acquired at a phase of 0 degrees may show the concentrated particles to be focused at a 12-o'clock position. If under the same SCODA fields images acquired at a phase of 0 degrees show a SCODA  
5 focus spot at a different position, for example, the 3-o'clock position, it is known that the composition of the particles in the SCODA focus spot must have changed. The location of a SCODA focus spot for a particular phase of the SCODA signals can be used to determine what type of particles have been focused.

10 **[0111]** In some embodiments, a controller **101** is configured to measure the relationship between the location of a SCODA focus spot and the phase of applied SCODA fields. Image recognition algorithms may be applied to locate the SCODA focus spot in an image.

15 **[0112]** A wide range of alternatives and variations is possible in the practice of the invention. Some example alternatives and variations are described below.

**[0113]** Rather than using a camera, one or more photo detectors may be positioned in proximity to a focal area within a SCODA medium. The photo detector(s) may  
20 be capable of identifying light emitted by fluorescent-dye tagged DNA or other particles. The orbiting particles may be periodically detected by the photo detector as the SCODA focus in which the particles are concentrated follows a trajectory in response to the time-varying SCODA fields. A signal related to the detection of dye-marked particles by the photo detector(s) may be used by a lock-in amplifier to  
25 identify the presence of the particles in the focal area.

**[0114]** In some embodiments a photo sensor is configured to detect fluorescence of the target particles and the photo sensor senses fluorescence in a fluorescence detection region positioned in the SCODA medium such that when target particles  
30 are focused, the SCODA focus spot will trace an orbit that passes into and out of the

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fluorescence detection region. This may provide a modulated signal suitable for lock-in detection, where a SCODA electric field signal (or a signal derived from or of common origination with the SCODA electric field signal) can be used as a reference signal for phase-sensitive detection.

5

[0115] While optical detection of tagged target particles has been discussed herein, any suitable sensor(s) or detection scheme (optical or otherwise) may be used as the detector in a phase-sensitive scheme. For example, particles of interest may be tagged with a chemical tag. An electrochemical detector may be employed to detect the presence of the particles as indicated by the chemical tag. The electrochemical detector may be embedded in or located below the SCODA medium in a location proximate to the focal area. Particles, such as DNA molecules tagged with chemical tags trapped in a circulating SCODA focus may cause the electrochemical detector to produce a periodic signal. Such a periodic signal may be used by a lock-in amplifier in combination with a suitable reference signal to identify the presence of the particles at the focal area.

[0116] A wide variety of phase-sensitive detection schemes may be applied to obtain an output signal having a suitable signal to noise ratio. Some such schemes take advantage of the known trajectory of SCODA focus spots containing the desired particles of interest. The trajectory may be determined experimentally (for example, by subjecting a test sample known to contain the particles of interest and observing the trajectory of the SCODA focus spot) or computed based on known characteristics of the particles of interest and the apparatus. In some embodiments multiple images are acquired by a camera 104 in each SCODA cycle. For each image, pixel values within an area corresponding to the expected location of the SCODA focus spot in the image are processed and integrated so that fluorescence or other optical characteristics indicative of the presence of particles of interest in the SCODA focus spot positions for a set of images tend to add up whereas, when

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integrated over a set of images, signals coming from areas outside of the SCODA focus spot locations tend to cancel.

[0117] Some suitable phase-sensitive detection schemes that may be applied  
 5 comprise taking an input signal (which may comprise for example pixel values, the output of an optical sensor or some other sensor signal), multiplying the input signal by a reference signal (either provided from an internal clock or an external source), and integrating the result over time. In such embodiments the resulting signal may be an essentially DC signal in which contributions from signal components that are  
 10 not at the same frequency as the reference signal are attenuated.

[0118] For a sine reference signal and an input waveform  $U_{in}(t)$ , the DC output signal  $U_{out}(t)$  for an example analog phase-sensitive detector may be given by:

$$15 \quad U_{out}(t) = \frac{1}{T} \int_{t-T}^t \sin[2\pi f_{ref} \cdot s + \phi] U_{in}(s) ds \quad (14)$$

where  $\Phi$  is a phase that can be set on the lock-in (for example set to zero).

[0119] The temperature of a SCODA medium such as a gel may increase due to the  
 20 application of SCODA fields. This temperature increase may interfere with the focusing of specific sequences of DNA or other particles of interest. Thermally conductive, electrically-insulating components, such as alumina, may be added to a gel or other SCODA medium to the thermal conductivity of the SCODA medium. With increased thermal conductivity, stronger SCODA fields may be applied  
 25 without causing the temperature of the SCODA medium to increase too much. This may facilitate efficient sample concentration.

[0120] The expected radius of the trajectory of concentrated particles and the radius  
 of the spot into which particles are focused vary depending upon characteristics of  
 30 the target particles. Some embodiments comprise examining images from camera

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**104** to measure the radius **R** of the SCODA focus spot and/or its trajectory and using this information as an aid to identifying the type of particles concentrated. Controller **101** may be configured to perform such image analysis, for example.

- 5    **[0121]** Optical feedback from images sent to computer **101** may take the place of feedback connection **111**. For example, by imaging a larger region of SCODA medium **103** than may be desired solely for phase lock detection, a location of a SCODA focus may be found. Controller **101** may be configured to adjust applied SCODA fields to move the location of the SCODA focus to a desired region in the
- 10   SCODA medium **103** for extraction, imaging for phase lock detection or sensing by an alternative sensor for phase-sensitive detection.

- [0122]** In some embodiments particles from a sample may be concentrated by applying SCODA a first time and then extracted from a SCODA focus. The
- 15   extracted particles may be subjected to SCODA focusing a second time. Phase-sensitive detection may be applied in one or both SCODA applications. Serial application of SCODA may help in the purification of highly contaminated or diluted samples.

- 20   **[0123]** SCODA signal generator **102** may, for example, comprise a power supply capable of producing four or five distinct time-varying potentials (e.g. a four- or five-channel power supply). This allows each electrode **55** or **65** to be independently set to a desired electric potential for a phase in the generation of SCODA fields within medium **103**. SCODA may be performed on samples within a gel boat
- 25   medium **103** by a SCODA signal generator **102** capable of producing outputs in the range on the order of about  $\pm 100\text{V}$ , for example. Larger or smaller potentials may be used in some embodiments.

- [0124]** In some simplified embodiments outputs of SCODA signal generator **102** are
- 30   switchable between a single potential (for example 100V or so) and ground (i.e.

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about 0V). Larger or smaller potentials may be used in some embodiments. This elevated potential may be applied to a single electrode such as one of electrodes **55A** to **55D** while the other three electrodes are grounded. The elevated potential may be applied to all four electrodes **55A** to **55D** in a sequence timed to produce a SCODA field within medium **103**. The sequence may provide that the elevated potential is applied to one of electrodes **55** for a longer period in each cycle than it is applied to an electrode **55** on an opposing side of gel **52** to produce a net drift for the particles being acted upon by the SCODA field. Such a power supply may be advantageous in some application by reason of simplicity, compact size and/or low cost.

10

#### WORKING EXAMPLE

**[0125]** Experiments with a prototype system have demonstrated that a phase sensitive detection scheme of the general nature described herein can be applied to improve the signal to noise ratio in an optical fluorescence detection system. In these experiments, a band of dye-labeled DNA was injected into a polyacrylamide electrophoresis gel. The band was periodically run back and forth through a detection region. The signal to noise ratio for detection of the dye-tagged DNA was measured as a function of the carrier frequency and as a function of the total integration time and compared to DC integration. Figure 8A includes a table containing experimental data showing that for certain frequencies there is an improvement in signal to noise ratio (SNR) as compared to DC integration. Figure 8B includes a table containing experimental data showing that the signal to noise ratio increases with integration time.

**[0126]** The results presented in Figures 8A and 8B suggest that if an appropriate carrier frequency is chosen and integrated for long enough, the signal to noise ratio of the output of a phase locked detection scheme should exceed that obtained by integrating the signal for the same time. However, as integration time increases, diffusion and dispersion tend to disperse molecules or other particles of interest. This may have the effect of setting an upper limit on integration time.

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[0127] When phase sensitive detection is performed in combination with SCODA, SCODA focusing may overcome dispersive effects allowing one to continue integrating for arbitrarily long times. This may allow for the detection of tagged  
5 molecules with an arbitrarily large signal to noise ratio that is limited only by how long one is willing to integrate for.

[0128] In an example embodiment, a kit is provided for use in detecting a particular type of particles of interest. For example, the kit may be for use in detecting the  
10 presence of DNA having a particular sequence (which may indicate the possible presence of a particular bio-hazard, type of bacteria, animal or plant species, or the like). The kit comprises a SCODA medium, such as a suitable gel which includes probes having a specific affinity for the target particles. The gel may optionally be provided in a gel boat having a well for receiving a sample to be tested for the  
15 presence of the target particles. The kit may additionally comprise a marker (such as a fluorescent material having a special affinity for the target particles). The marker may be provided in the form of a liquid to be mixed with a sample or may be present in the sample well, the gel or the like so that any particles of interest in a sample can come into contact with the marker before or during SCODA  
20 concentration.

[0129] In some embodiments the kits comprise configuration parameters stored in machine readable and/or human-readable form for configuring a scodaphoresis apparatus to provide suitable scodaphoresis fields and/or suitable phase-sensitive  
25 detection of the target particles.

[0130] A user may connect the SCODA medium to a suitable SCODA signal generator and prepare a sample by mixing it with a suitable buffer and introducing the sample into the sample well. If the marker is not already provided in the sample  
30 well or gel then the user may add the marker to the sample before or after

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introducing the sample into the sample well. The user then turns on SCODA apparatus which may be configured to inject particles of interest from the sample well into the SCODA medium and apply SCODA fields to concentrate any particles of interest in the SCODA medium into a SCODA focus spot. The apparatus includes  
5 a camera and/or other sensors that apply phase-sensitive techniques to look for a signal indicating presence of the particles of interest that has a time variation indicative of the presence of the target particles in the SCODA focus spot. The system provides to the user information indicating whether or not particles of interest have been detected.

10

**[0131]** Different kits may be supplied for use in detecting target particles of different types. Some kits may be provided for detecting any of a plurality of different types of target particles (for example nucleic acid fragments characteristic of a range of different bio-hazards, nucleic acid fragments characteristic of specific  
15 types of plants or specific genetically-modified organisms or the like)

**[0132]** Among other applications, persons of skill in the art would appreciate that both the simple forms of SCODA, as well as the methods described herein, may be applied to molecule extraction, concentration, purification, and/or detection from  
20 samples such as blood, urine, stool, nasal fluids, spinal fluid, bronchial alveolar lavage, semen, other body fluids, soil, tar, water including salt water, mud, ice, forensic samples, fabrics, swabs, formalin fixed tissues, archived blood or serum samples, tissue, cell culture, food matrices, residual fluids from food or other treatment, milk, juice of all types, filters, wash water from wetted wall cyclones,  
25 environmental samples and all other materials that may contain even small traces of nucleic acids, proteins or other particles of interest.

**[0133]** In this specification:

- Known elements may not be shown or described in detail in the Description  
30 to avoid obscuring the disclosure.

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- Specific details are provided to facilitate thorough understanding of various disclosed example embodiments. However, embodiments may be practiced without one or more of these specific details, or in other combinations with other methods, components, materials, etc.
- 5 • References to "one embodiment" or "an embodiment" or the like mean that a particular feature, structure or characteristic described in connection with the embodiment may be included in at least one embodiment.
- Phrases like "in one embodiment" or "in an embodiment" do not all refer to the same embodiment.
- 10 • The particular features, structures, and/or characteristics of the various example embodiments expressly described herein may be combined in any suitable manners to yield additional embodiments. Such additional embodiments may comprise combinations of the features, structures, and/or characteristics of different expressly disclosed embodiments with one another and/or with other technology in any suitable manner.
- 15 • Methods and apparatus described in the example embodiments may optionally be modified by adding elements or acts as described in any of the documents listed above under Related Art.
- Functional elements of apparatus as described herein (as may be indicated  
20 for example by blocks in block diagrams or schematic illustrations) may be implemented in a wide variety of ways which are not all described herein since implementing such functional elements at a level of detail more specific than is provided herein comes within the routine skill of those skilled in the art. Such functional elements may be implemented individually and/or  
25 collectively, by a wide range of hardware, software, firmware, or suitable combinations thereof.
- Methods, or processes which embody the invention may include acts performed in a different order, may include additional acts and/or omit some acts that are described as being part of the example embodiments that are  
30 explicitly described.



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- The headings and Abstract of the Disclosure are for convenience only and are not relevant for interpretation of any embodiments or any terms used herein.

5   **[0134]** Unless the context clearly requires otherwise, throughout the specification including the claims which follow:

- the word "comprise" and variations thereof, such as, "comprises" and "comprising" are to be construed in an open, inclusive sense, that is as "including, but not limited to."
- 10   • the singular forms "a," "an," and "the" include plural referents.
- the term "or" is employed in its inclusive sense "and/or".

**[0135]** In general, in the following claims, the terms used should not be construed to limit the claims to the specific embodiments disclosed in the specification and the  
15   claims, but should be construed to include all possible embodiments along with the full scope of equivalents to which such claims are entitled.

**[0136]** While a number of example aspects and embodiments have been discussed above, those of skill in the art will recognize certain useful modifications,  
20   permutations, additions and sub-combinations thereof. It is intended that the following appended claims and claims hereafter introduced are interpreted broadly to include all such useful modifications, permutations, additions and sub-combinations that are consistent with the wording of the claims themselves.

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WHAT IS CLAIMED IS:

1. A method for detecting particles, the method comprising:
  - 5 applying a time varying cyclic scodaphoresis field to particles in a medium, the scodaphoresis field concentrating the particles in a focus spot that cyclically traverses a trajectory in the medium in time with cycles of the scodaphoresis field;
  - generating at least one signal indicative of the presence of the particles in the focus spot, the signal varying in step with the motion of the focus spot along the trajectory; and
  - 10 performing phase-sensitive detection on the signal using as a reference signal a signal that varies in time with the cyclic scodaphoresis field.
- 15 2. The method of claim 1 comprising prior to or during concentrating the particles exposing the particles to a marker, wherein the at least one signal responds to presence of the marker in the focus spot.
3. The method of claim 2 wherein the particles comprise nucleic acids and the markers comprise sequence-specific labels.
- 20 4. The method of claim 2 or 3 wherein the marker comprises a fluorophore and generating the at least one signal comprises detecting optical radiation at a fluorescence wavelength of the fluorophore.
- 25 5. The method of any one of claims 1 to 4 wherein generating the at least one signal comprises capturing images of the medium.
6. The method of claim 5 wherein capturing the images comprises at least capturing a first image at a first time corresponding to a first phase of the
- 30

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cyclic scodaphoresis field and capturing a second image at a second time corresponding to a second phase different from the first phase of the cyclic scodaphoresis field.

- 5     7.     The method of claim 6 wherein the first phase and the second phase are separated by more than 160 degrees.
8.     The method of claim 7 wherein the first phase and the second phase are separated by approximately 180 degrees.
- 10     9.     The method of any one of claims 5 to 8 wherein the images comprise color images.
- 15     10.    The method of any one of claims 5 to 9 wherein the images comprise images having a resolution of at least 1 Megapixels.
- 20     11.    The method of any one of claims 5 to 10 wherein performing phase-sensitive detection comprises multiplying pixel values in each of the images by a corresponding reference signal value and accumulating sums of the multiplied pixel values.
12.    The method of claim 11 comprising filtering the accumulated sums using a double peaked filter.
- 25     13.    The method of claim 12 wherein the double-peaked filter comprises a double Gaussian filter.
- 30     14.    The method of claim 2 or 3 wherein the marker comprises a chemical tag and generating the at least one signal comprises detecting the chemical tag by way of an electrochemical detector proximate to the trajectory.

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15. The method of claim 2 or 3 wherein the marker comprises nanoparticles and generating the at least one signal comprises detecting light scattered by the nanoparticles at a photo detector.
- 5 16. The method of claim 2 or 3 wherein the marker comprises nanoparticles and generating the at least one signal comprises detecting variations in an electromagnetic field proximate to the trajectory.
- 10 17. The method of claim 2 or 3 wherein the marker comprises biomolecules and generating the at least one signal comprises detecting chemical reactions involving the biomolecules at a location proximate to the trajectory.
18. The method of any one of claims 1 to 17 wherein the medium comprises probes having specific affinity for the particles.
- 15 19. The method of claim 18 wherein the probes comprise sequence-specific probes.
- 20 20. The method of any one of claims 1 to 19 comprising determining a radius of the trajectory.
21. The method of any one of claims 1 to 120 comprising determining a radius of the focus spot.
- 25 22. The method of any one of claims 1 to 21 comprising determining a correlation between the position of the focus spot along the trajectory and a phase of the cyclic scodaphoresis field.
- 30 23. The method of claim 22 comprising identifying the particles in the focus spot based at least in part on the correlation.

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24. The method of any one of claims 1 to 23 comprising injecting the particles from a sample into the medium through an injection interface.
25. The method of any one of claims 1 to 24 comprising periodically reversing a direction of the scodaphoresis field after a number of complete cycles of the scodaphoresis field have been applied.
26. The method of any one of claims 5 to 13 comprising generating the reference signal by analysis of the images.
27. The method of any one of claims 1 to 26 wherein the particles comprise first particles and second particles and the method comprises controlling a temperature of the medium to have a first value such that the first particles are concentrated in the focus spot while the second particles are not concentrated in the focus spot and subsequently controlling the temperature to have a second value such that the second particles are concentrated in the focus spot.
28. Apparatus for detecting particles of interest, the apparatus comprising:  
a scodaphoresis medium;  
a signal generator connected to apply a cyclic scodaphoresis field to the medium to concentrate particles in the medium into a focus spot;  
a sensor configured to detect a signal indicative of the presence of the particles in the focus spot; and  
a phase-sensitive detector connected to receive the signal and configured to perform phase-sensitive detection using a reference signal that is time varying in phase with the cyclic scodaphoresis field.
29. Apparatus according to claim 28 wherein the sensor comprises an image acquisition system located to image the medium.

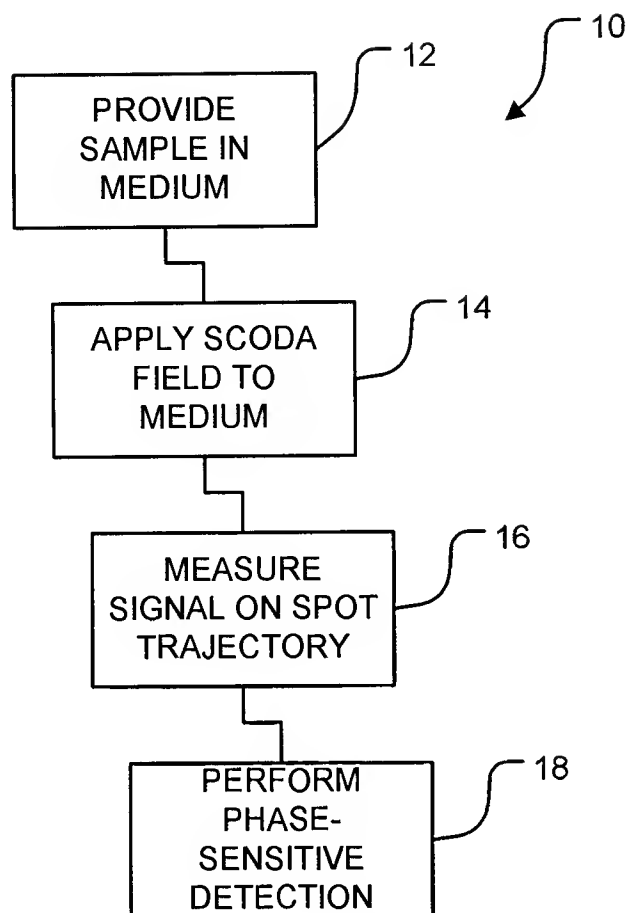
- 44 -

30. Apparatus according to claim 29 wherein the image acquisition system comprises a digital camera.
- 5 31. Apparatus according to claim 29 or 30 wherein the image acquisition system comprises a color image acquisition system.
- 10 32. Apparatus according to any one of claims 29 to 31 wherein the phase-sensitive detector comprises an image processor configured to multiply pixel values in images by corresponding reference signal values and accumulate sums of the multiplied pixel values.
- 15 33. Apparatus according to any one of claims 28 to 32 comprising a controller configured to adjust the signal generator to adjust a location of the trajectory in response to feedback from the image acquisition system.
- 20 34. Apparatus according to any one of claims 28 to 33 wherein the medium is in an assembly comprising an injection reservoir in communication with a surface of the medium.
- 25 35. Apparatus according to any one of claims 28 to 34 wherein the medium comprises hexamers.
36. Apparatus according to any one of claims 28 to 35 wherein the medium comprises sequence-specific probes.
37. Apparatus comprising any useful, new and inventive feature, combination of features or sub-combination of features as described herein.

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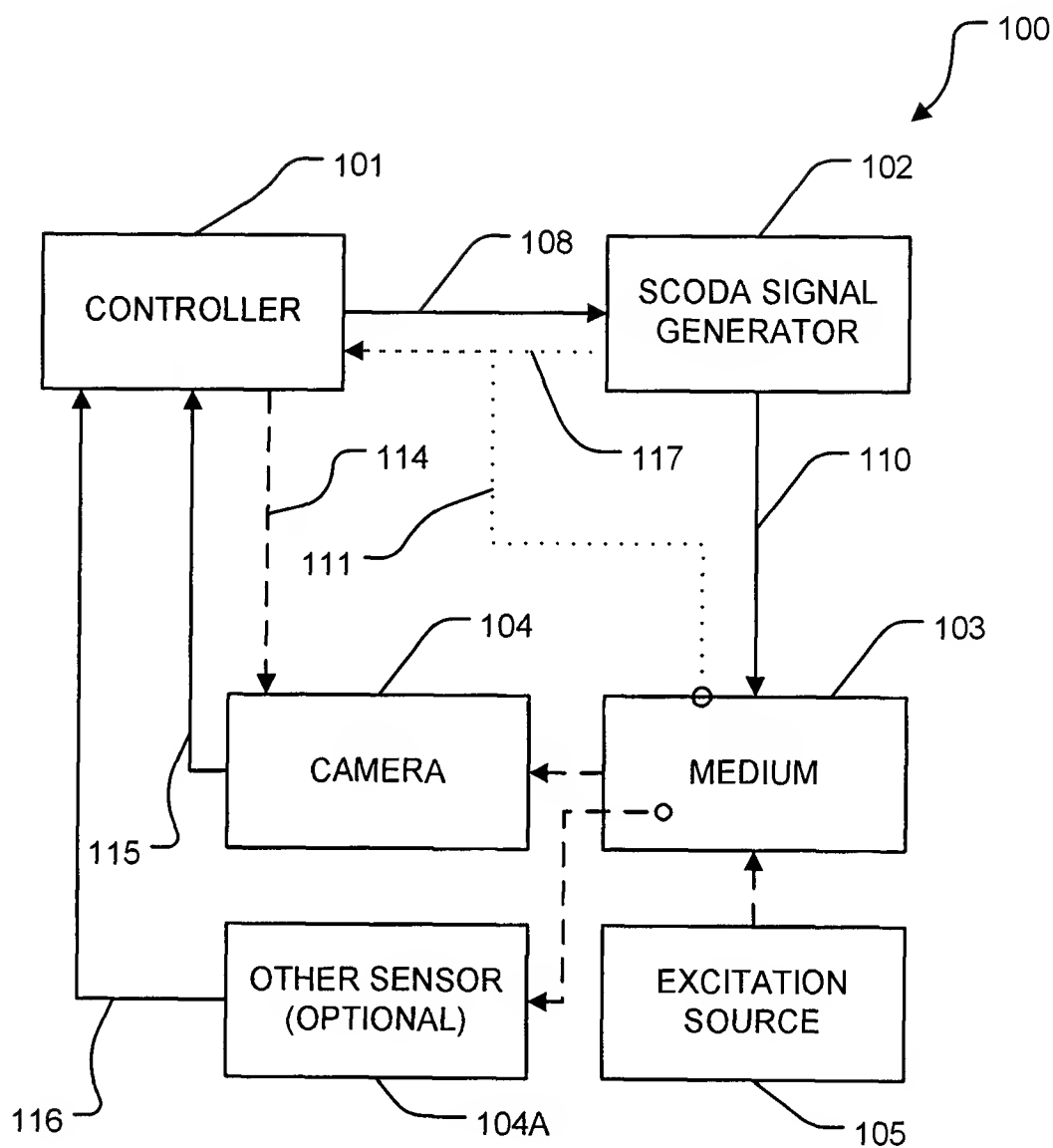
38. Methods comprising any new useful and inventive steps, acts, combination of steps and/or acts or subcombination of steps and/or acts as described herein.

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**FIGURE 1**



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**FIGURE 2**

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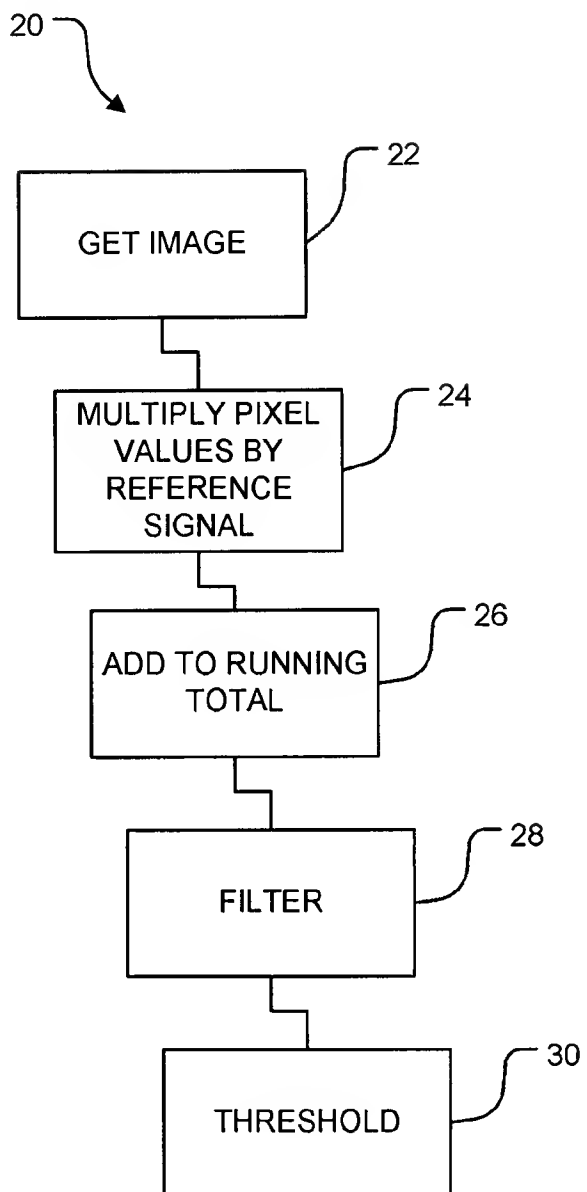


FIGURE 3

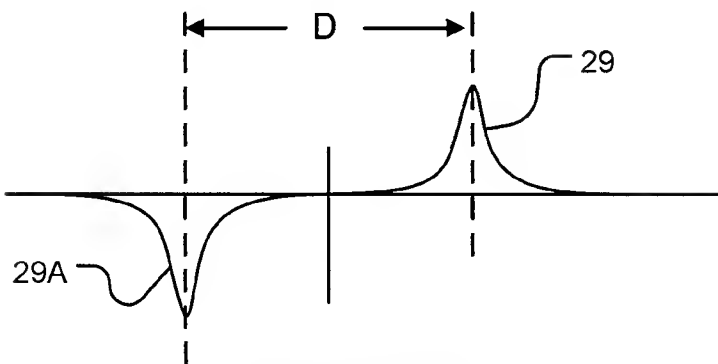


FIGURE 3A

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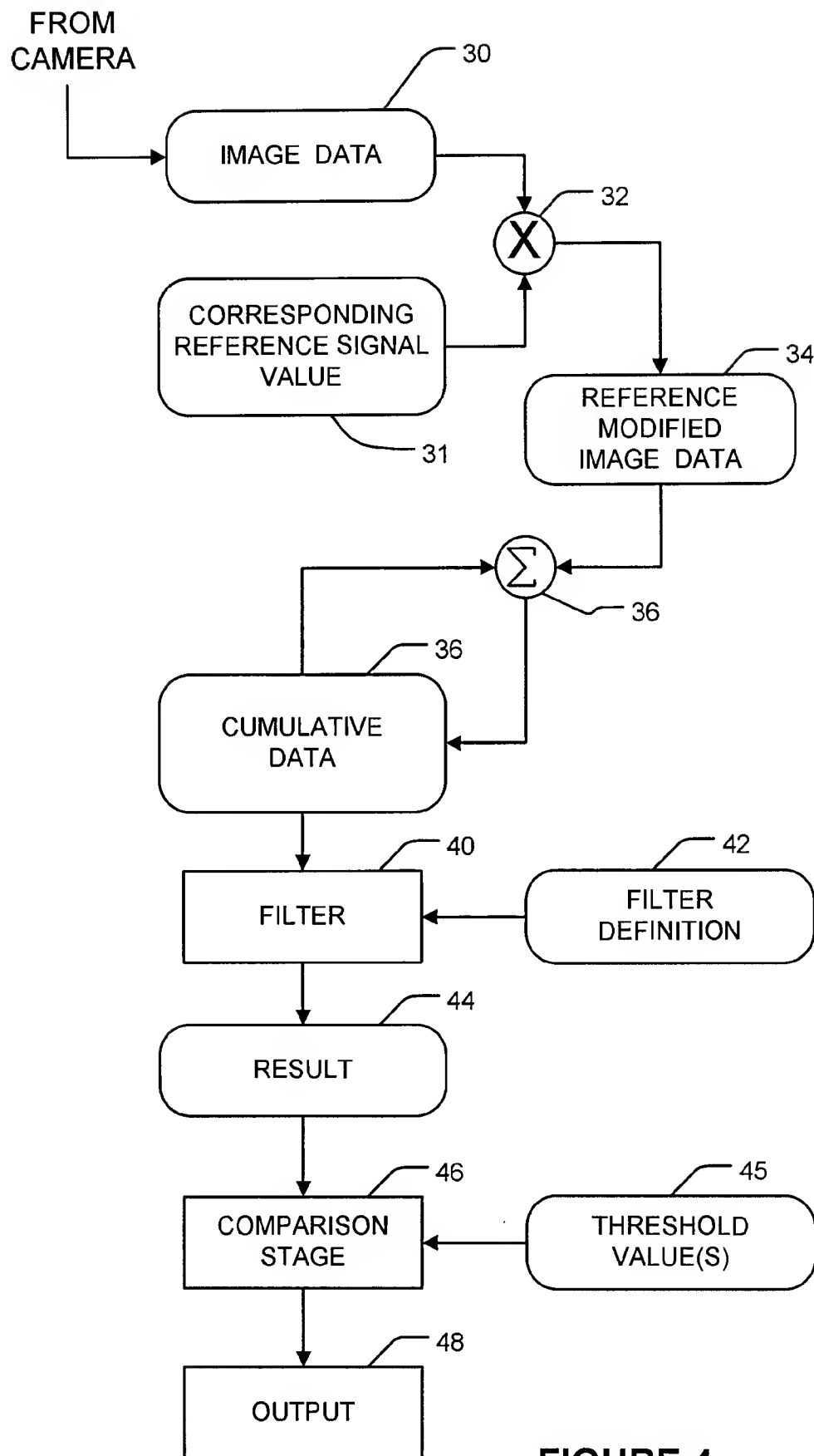
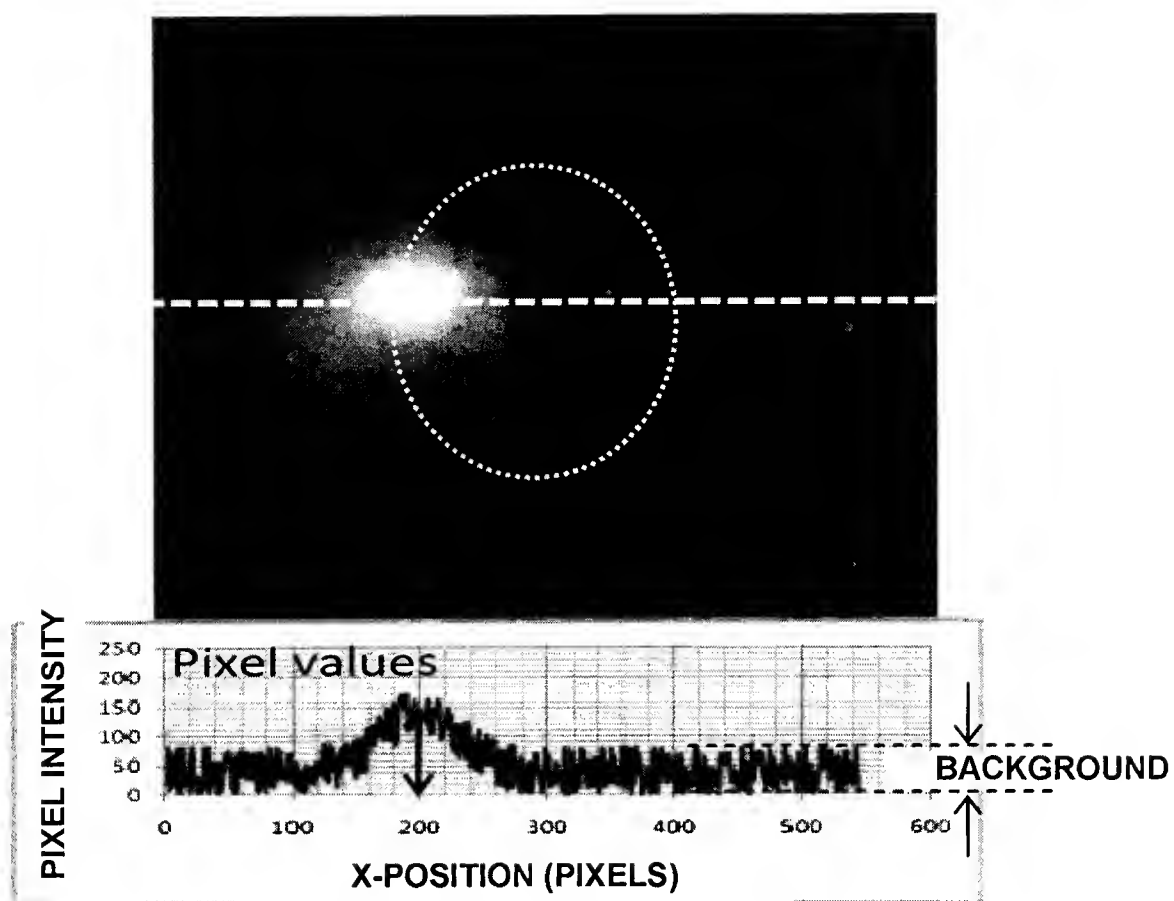


FIGURE 4

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**FIGURE 5A**

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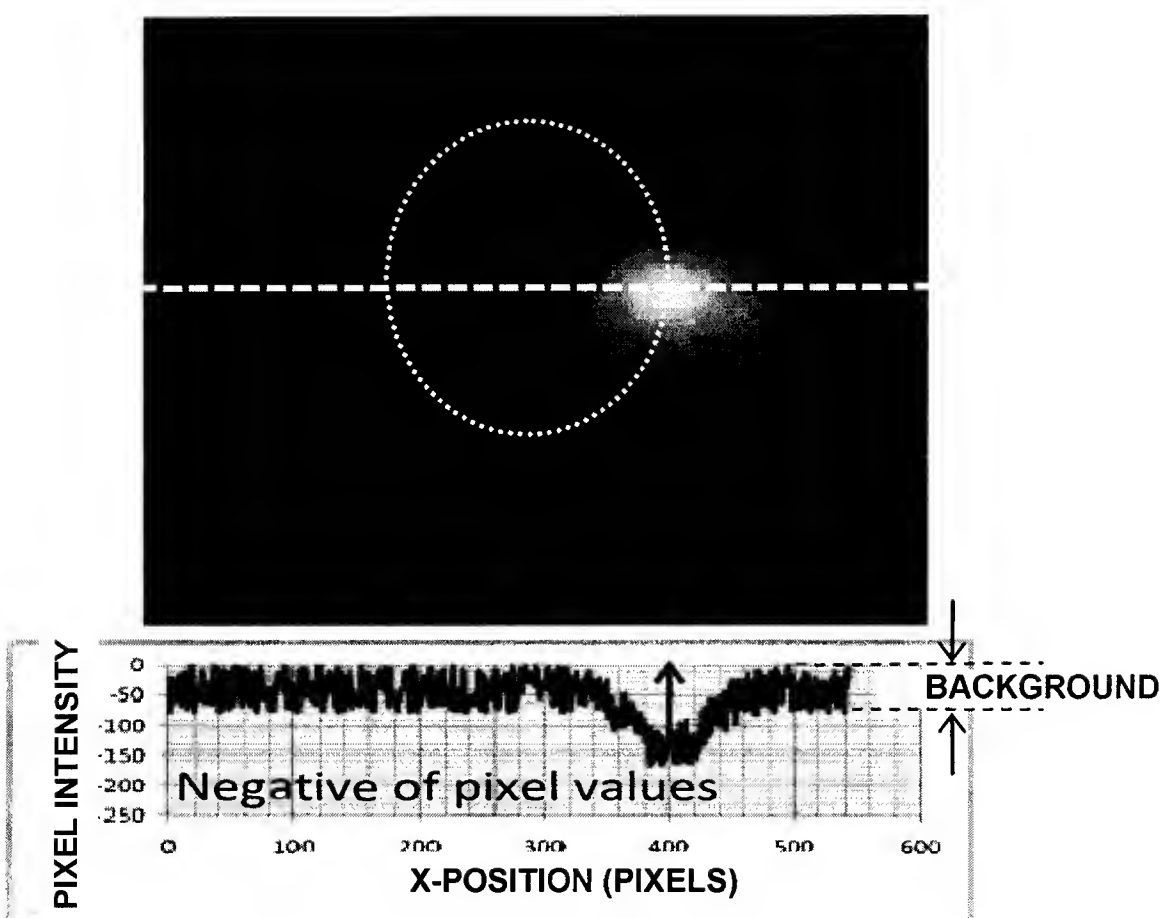


FIGURE 5B

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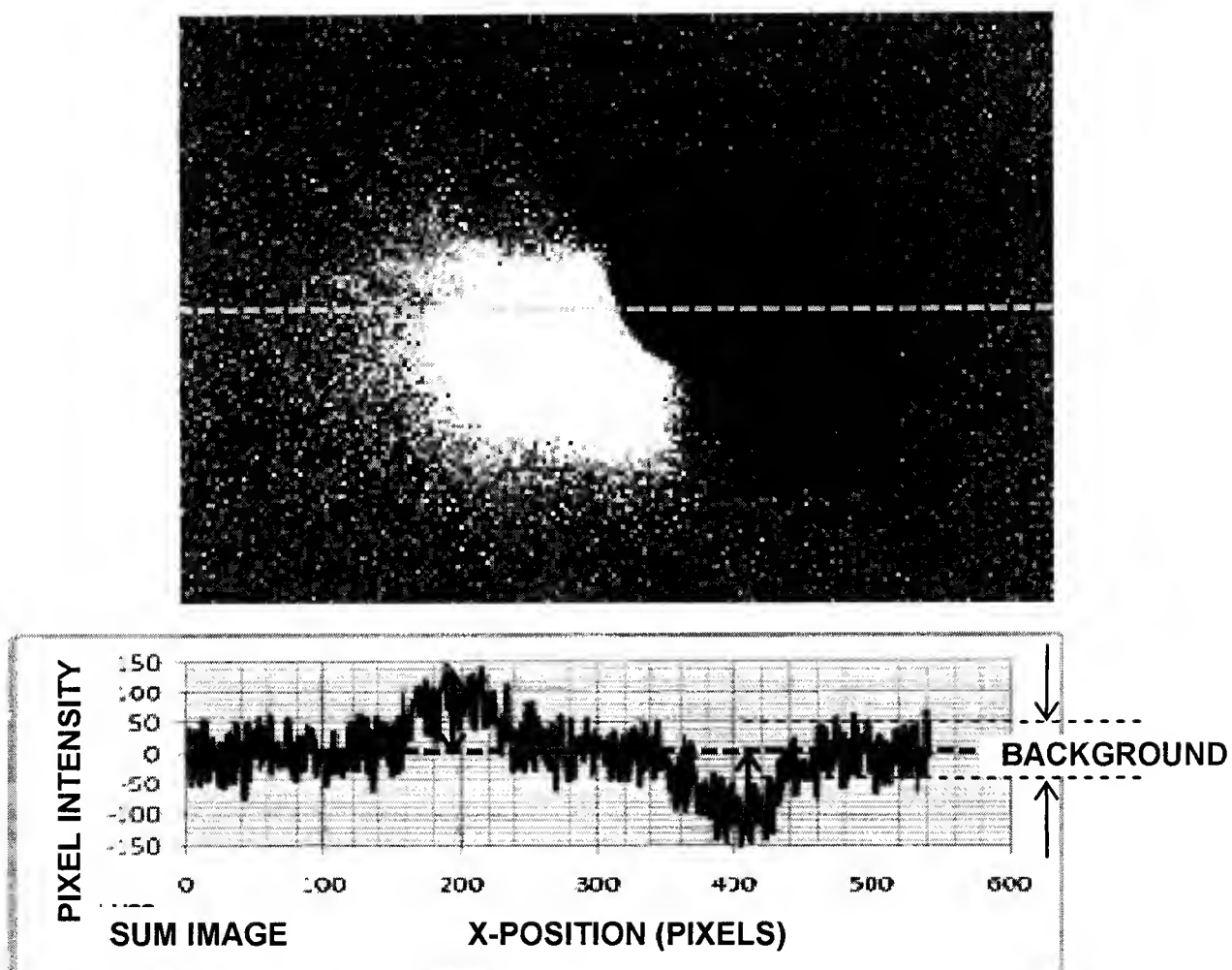


FIGURE 5C

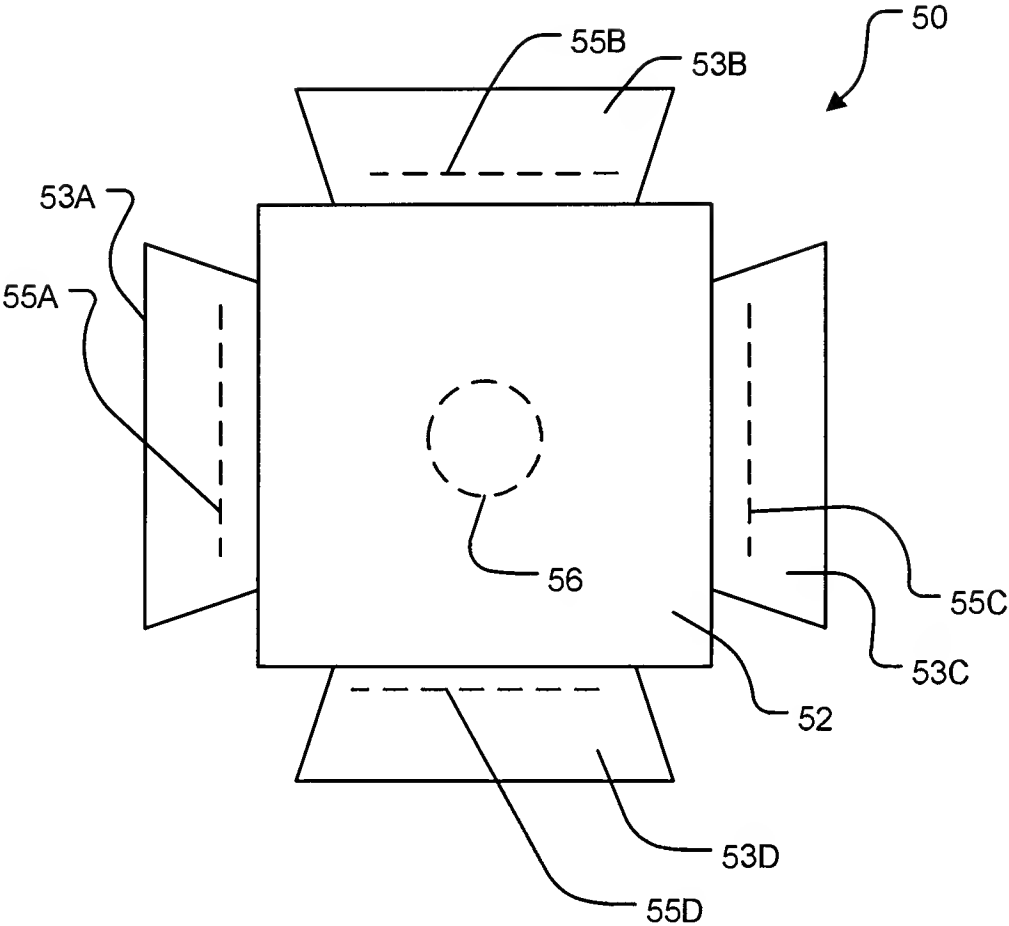


FIGURE 6

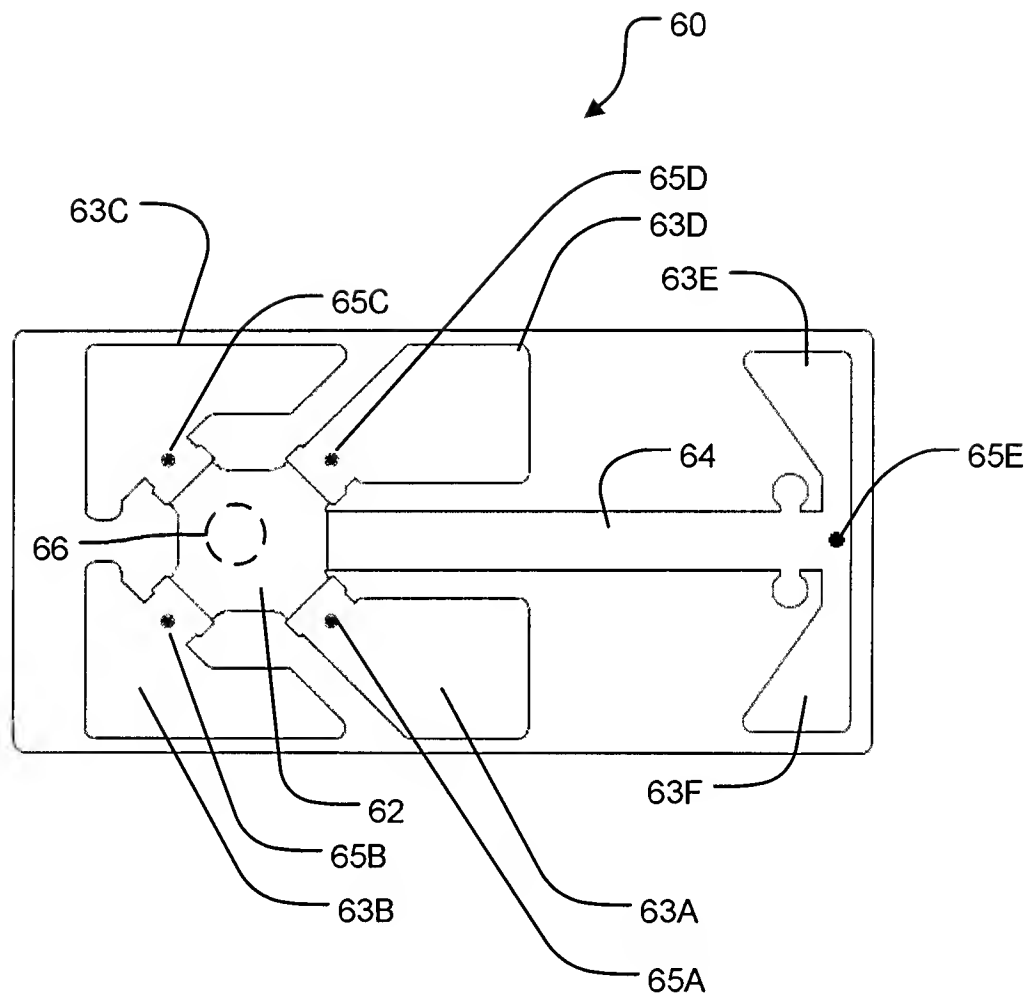


FIGURE 7



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	DC Analysis			Phase Lock Analysis			
Frequency (Hz)	Signal (V)	Noise (V)	DC SNR	Signal	Noise	Phase Lock SNR	Ratio of Phase Lock SNR to DC SNR
.033	.039	.004	9.8	186	21	5.8	0.59
.100	.02	.005	4	18.7	3.3	5.6	1.40
.300	.06	.014	4.3	29	5	5.8	1.35
1	.022	.01	2.2	3	.5	6	2.73
3	.023	.01	2.3	N/A	N/A	1	0.43

FIGURE 8A

	DC Analysis			Phase Lock Analysis			
Number of Cycles	Signal (V)	Noise (V)	DC SNR	Signal	Noise	Phase Lock SNR	Ratio of Phase Lock SNR to DC SNR
0	.0	.004	2.1	N/A	N/A	1	0.48
10	.063	.003	21	128	10.8	11.9	.58
30	.060	.003	20	180	10	18	0.9

FIGURE 8B

# INTERNATIONAL SEARCH REPORT

International application No.  
PCT/CA2010/000624

## A. CLASSIFICATION OF SUBJECT MATTER

IPC: **G01N 27/00** (2006.01) , **G01N 21/84** (2006.01) , **G01N 21/64** (2006.01)

According to International Patent Classification (IPC) or to both national classification and IPC

## B. FIELDS SEARCHED

Minimum documentation searched (classification system followed by classification symbols)

IPC: **G01N** (2006.01) (using keywords)

Documentation searched other than minimum documentation to the extent that such documents are included in the fields searched

Electronic database(s) consulted during the international search (name of database(s) and, where practicable, search terms used)

Canadian Patent Database, Epoque, Esp@cenet, TotalPatent, United States Patent Database (USPTO), WEST.

Keywords: detector, field, focus spot, medium, particles, phase, time, scoda, scodaphoresis, sensor, signal.

## C. DOCUMENTS CONSIDERED TO BE RELEVANT

Category*	Citation of document, with indication, where appropriate, of the relevant passages	Relevant to claim No.
A	WO 2005072854 (Marziali et al.) 11 August 2005 (11-08-2005) - entire document	1-36
A	CA 2496294 (Marziali et al.) 7 August 2006 (07-08-2006) - entire document	1-36
A	CA 2641326 (Marziali et al.) 10 August 2006 (10-08-2006) -entire document	1-36

☒ Further documents are listed in the continuation of Box C.

☒ See patent family annex.

* Special categories of cited documents .	"T" later document published after the international filing date or priority date and not in conflict with the application but cited to understand the principle or theory underlying the invention
"A" document defining the general state of the art which is not considered to be of particular relevance	"X" document of particular relevance; the claimed invention cannot be considered novel or cannot be considered to involve an inventive step when the document is taken alone
"E" earlier application or patent but published on or after the international filing date	"Y" document of particular relevance; the claimed invention cannot be considered to involve an inventive step when the document is combined with one or more other such documents, such combination being obvious to a person skilled in the art
"L" document which may throw doubts on priority claim(s) or which is cited to establish the publication date of another citation or other special reason (as specified)	"&" document member of the same patent family
"O" document referring to an oral disclosure, use, exhibition or other means	
"P" document published prior to the international filing date but later than the priority date claimed	

Date of the actual completion of the international search

2 August 2010 (02-08-2010)

Date of mailing of the international search report

4 August 2010 (04-08-2010)

Name and mailing address of the ISA/CA  
Canadian Intellectual Property Office  
Place du Portage I, C114 - 1st Floor, Box PCT  
50 Victoria Street  
Gatineau, Quebec K1A 0C9  
Facsimile No.: 001-819-953-2476

Authorized officer

**Tung Nguyen (819) 956-3859**

**Box No. II      Observations where certain claims were found unsearchable (Continuation of item 2 of the first sheet)**

This international search report has not been established in respect of certain claims under Article 17(2)(a) for the following reasons :

1. ☐ Claim Nos. :  
because they relate to subject matter not required to be searched by this Authority, namely :
  
2. ☒ Claim Nos. : 37 and 38  
because they relate to parts of the international application that do not comply with the prescribed requirements to such an extent that no meaningful international search can be carried out, specifically :  
  
Claims 37 and 38 are indefinite since the claims are informal and fail to define in explicit terms what the applicant is trying to protect.
  
3. ☐ Claim Nos. :  
because they are dependent claims and are not drafted in accordance with the second and third sentences of Rule 6.4(a).

**Box No. III      Observations where unity of invention is lacking (Continuation of item 3 of first sheet)**

This International Searching Authority found multiple inventions in this international application, as follows :

1. ☐ As all required additional search fees were timely paid by the applicant, this international search report covers all searchable claims.
2. ☐ As all searchable claims could be searched without effort justifying additional fees, this Authority did not invite payment of additional fees.
3. ☐ As only some of the required additional search fees were timely paid by the applicant, this international search report covers only those claims for which fees were paid, specifically claim Nos. :
4. ☐ No required additional search fees were timely paid by the applicant. Consequently, this international search report is restricted to the invention first mentioned in the claims; it is covered by claim Nos. :

**Remark on Protest** ☐ The additional search fees were accompanied by the applicant's protest and, where applicable, the payment of a protest fee.

☐ The additional search fees were accompanied by the applicant's protest but the applicable protest fee was not paid within the time limit specified in the invitation.

☐ No protest accompanied the payment of additional search fees.

**INTERNATIONAL SEARCH REPORT**  
Information on patent family members

International application No.  
PCT/CA2010/000624

Patent Document Cited in Search Report	Publication Date	Patent Family Member(s)	Publication Date
WO2005072854A1	11-08-2005	CA2552262A1	11-08-2005
		EP1720636A1	15-11-2006
		JP2007526823T	20-09-2007
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		CA2641326A1	10-08-2006
		EP1859249A1	28-11-2007
		US2009120795A1	14-05-2009
		WO2006081691A1	10-08-2006
CA2641326A1	10-08-2006	CA2496294A1	07-08-2006
		EP1859249A1	28-11-2007
		US2009120795A1	14-05-2009
		WO2006081691A1	10-08-2006